

Privacy Statement

Federal law mandates that, as our client, we, Souleance, LLC, must make you aware of a law protecting the privacy of individuals and businesses. Our firm respects and maintains the confidentiality of our clients. In compliance with the law, this document is to inform you that we collect nonpublic, personal information about you from the following sources:

- information we receive from you on tax preparation worksheets
- other documents provided by you, which we use in preparing your tax return or other forms and
- information about your transactions with us or others

We do not disclose any nonpublic personal information about our clients or former clients to anyone, except when instructed to do so by clients, or as necessary for electronically filing your tax return, or as permitted by law.

Access to nonpublic personal information is restricted to those professionals necessary for providing accounting and tax services to our clients. We maintain physical, electronic, and procedural safeguards that comply with federal standards to guard your nonpublic personal information.

Your confidence in us is very important and we want you to know that your personal and tax information is safe. If you have any questions or concerns, please contact us at:

Souleance, LLC
13961 S. Minuteman Dr. Suite 101
Draper, UT 84020
Phone: 801-571-9900
Fax: 888-415-1262
www.souleance.com

Sincerely,
Christopher Anderson
Kathryn Anderson
Heather Prothero
Jeremy Anderson
David Jensen
Owen Smith

I have read and understand the above Privacy Statement:

_____ (TAX PAYER SIGNATURE) _____ (DATE)

_____ (SPOUSE SIGNATURE) _____ (DATE)